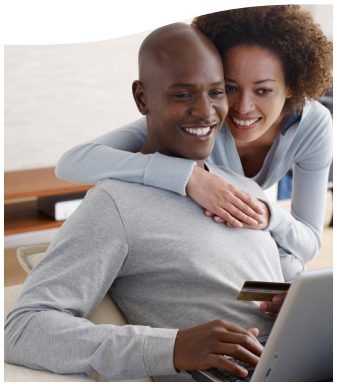
Lincoln Financial®



Online will preparation through *GuidanceResources*

Step-by-step instructions

What's online will preparation?

Having a will lets you designate who receives your property and assets when you pass away. Without one, your state determines how your estate is distributed. You have access to secure will preparation through GudianceResources® Online as part of Lincoln Financial's partnership with LifeKeys® services.

GuidanceResources guides you through each step to help you document your final wishes and execute a will, including naming:

- Beneficiaries to inherit property
- A guardian to care for minor children

With *GuidanceResources,* you can:

- Follow straightforward instructions and definitions to guide you through the process
- Create, save, and print a legally binding will
- Make unlimited updates at no cost

Personal legal documents are stored on a secure server and are only accessible via password.

Getting started

1

Go to **GuidanceResources.com**. First-time users: Register with access code LIFEKEYS to create an account. Select **Browse All Services**, then the **EstateGuidance®** tile.



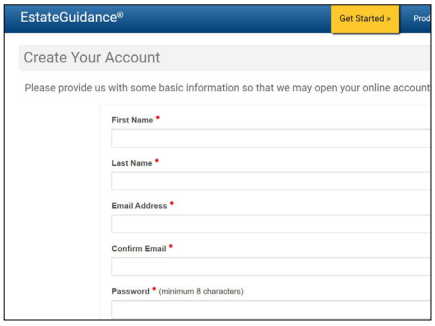
2

Choose **Create a Last Will and Testament - FREE**, then **Get Started**.



3

Provide the required information to create your online account.



For illustrative purposes only. Actual screens subject to change.

Lincoln Financial®

Your tomorrow.
Our priority.℠

4

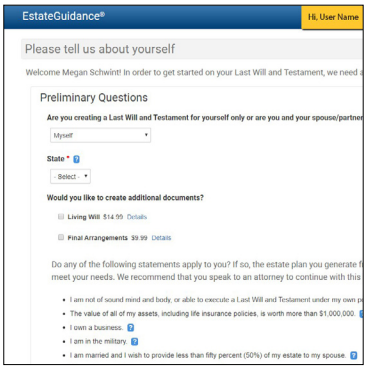
Answer the preliminary questions and select **Get Started**. Note: You can add a living will or final arrangements for an extra cost.

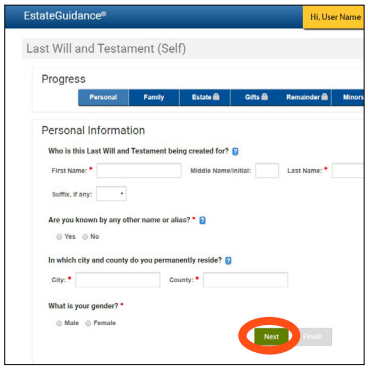
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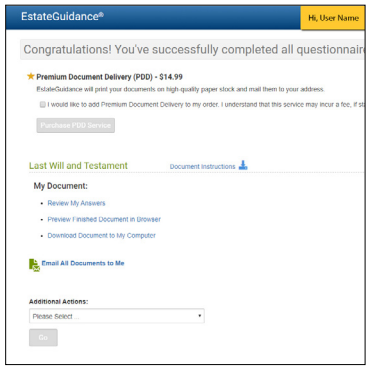
Enter your personal information and choose **Next** to complete all eight sections (Personal, Family, Estate, Gifts, Remainder, Minors, Legal Rep, and Other).

6

Congratulations — you've completed your will! Download or email it to yourself at no cost, or request a printed copy for $14.99.







For illustrative purposes only. Actual screens subject to change.

Be sure to sign and date your will and testament in the presence of qualified witnesses and a notary public in accordance with your state's requirements.

It's easy to access online will prep. Visit GuidanceResources.com or download the GuidanceNow℠ mobile app. (First-time users, enter web ID: LifeKeys)

Download the app in the Apple or Google app stores today!

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LCN-8138349-070325
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Order code: LFE-WPREP-FLI001

State limitations apply. Online will prep is not available to those policies sitused in New York.

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